



Agenda

Introduction

Challenges

Research plan

Case studies

Vision

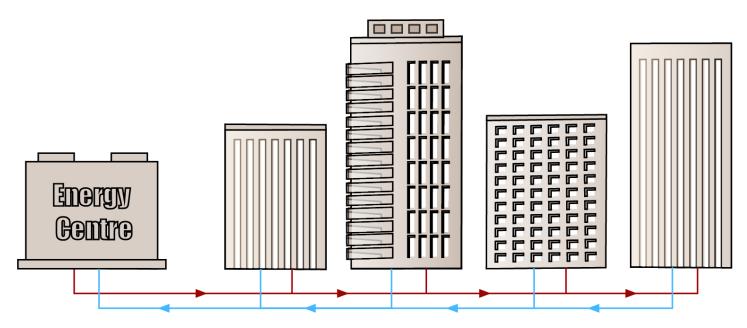
Conclusion

Heat Decarbonisation



Heat Networks have a crucial role

Efficiently distributes heat from centralised source to multiple buildings...



reducing **0.7 MTCO**₂

....saving **3000 GWh** of gas imports a year

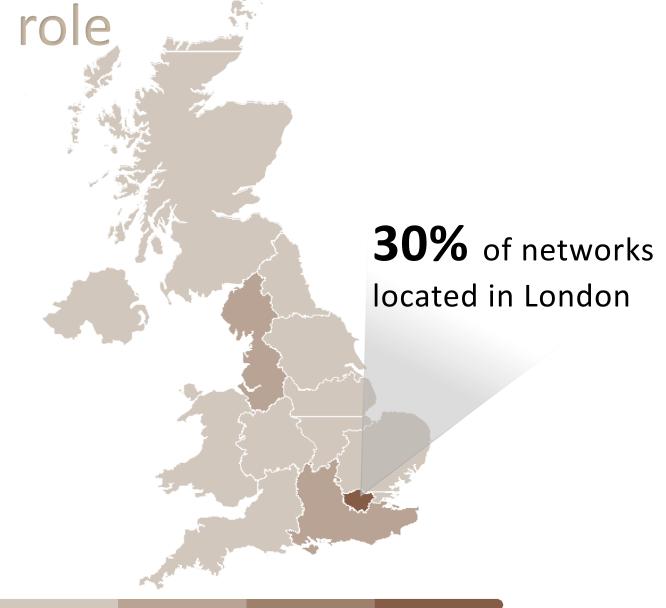
Heat Networks have a crucial role

14,000

heat networks in the UK....

With **20%** are district schemes....

Covers only **3%** of the total heat demand



3000

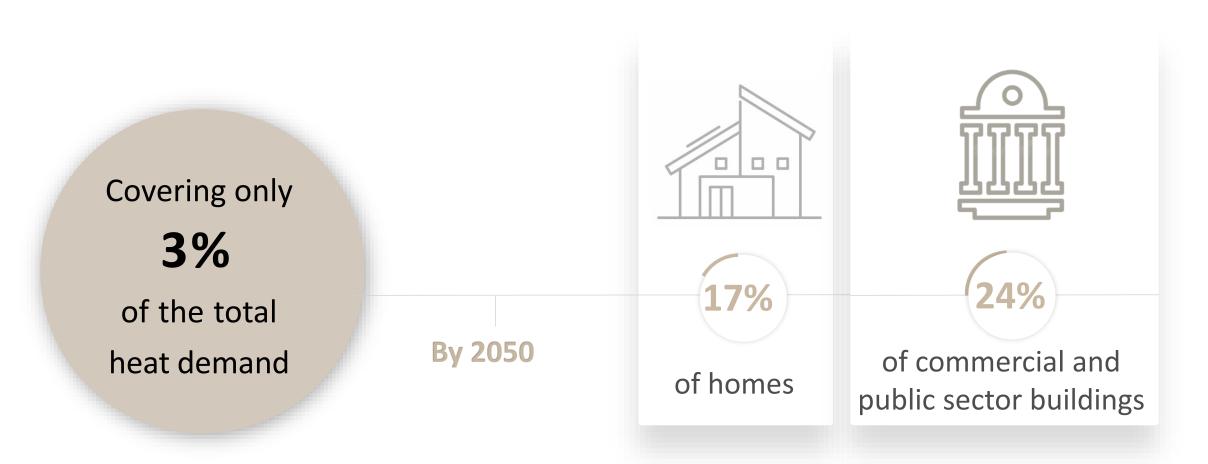
4000

1000

2000

(DESNZ, 2021)

The growth potential is significant



Challenges



Challenges: natural gas dependency



of networks use gas CHP and boilers

Challenges: natural gas dependency



of networks use gas CHP and boilers

challenge in decarbonisation

(ADE 2018)

Challenges: natural gas dependency



of networks use gas CHP and boilers

challenge in decarbonisation

Fuel poverty/
compromising
energy security



Crucial to achieve net-zero

Develop low-carbon heat networks

Transition existing networks

Expand existing networks

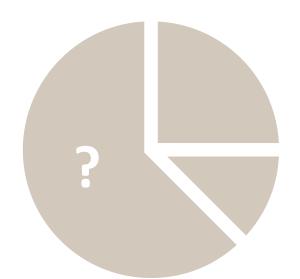
2050

Challenges: chaotic market

The UK heat network market is currently chaotic with incomplete and inconsistent data.

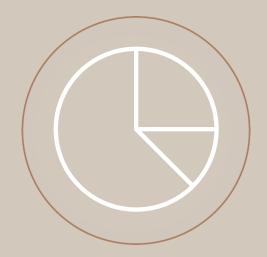
- There are currently around **14,000** UK networks, accounting for less than **3%** of heat demand (DESNZ, 2023).
- What does the 3% represent in the market?

Heat network statistics were last recorded in 2015.



Research objectives

Market characterisation



Market decarbonisation



Research objectives

Market characterisation



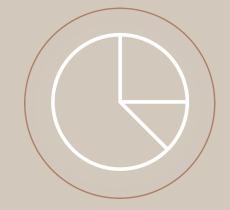
Give a clear picture of the UK heat network market by categorising it into archetypes and creating a comprehensive database that has uniform language and information for each category.

Market decarbonisation



Research objectives

Market characterisation



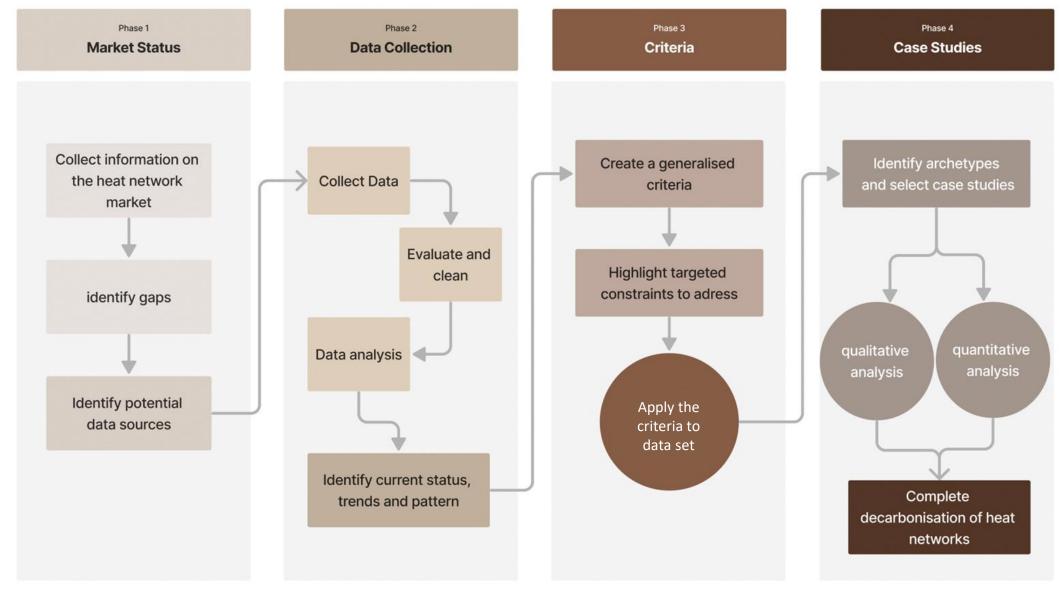
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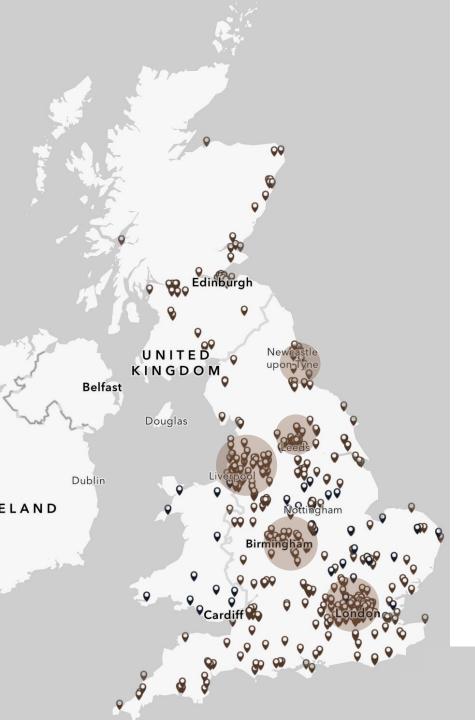
Market decarbonisation



Explore technical and non-technical options for decarbonising existing gasintensive networks in the UK, focusing on the main archetypes within the market.

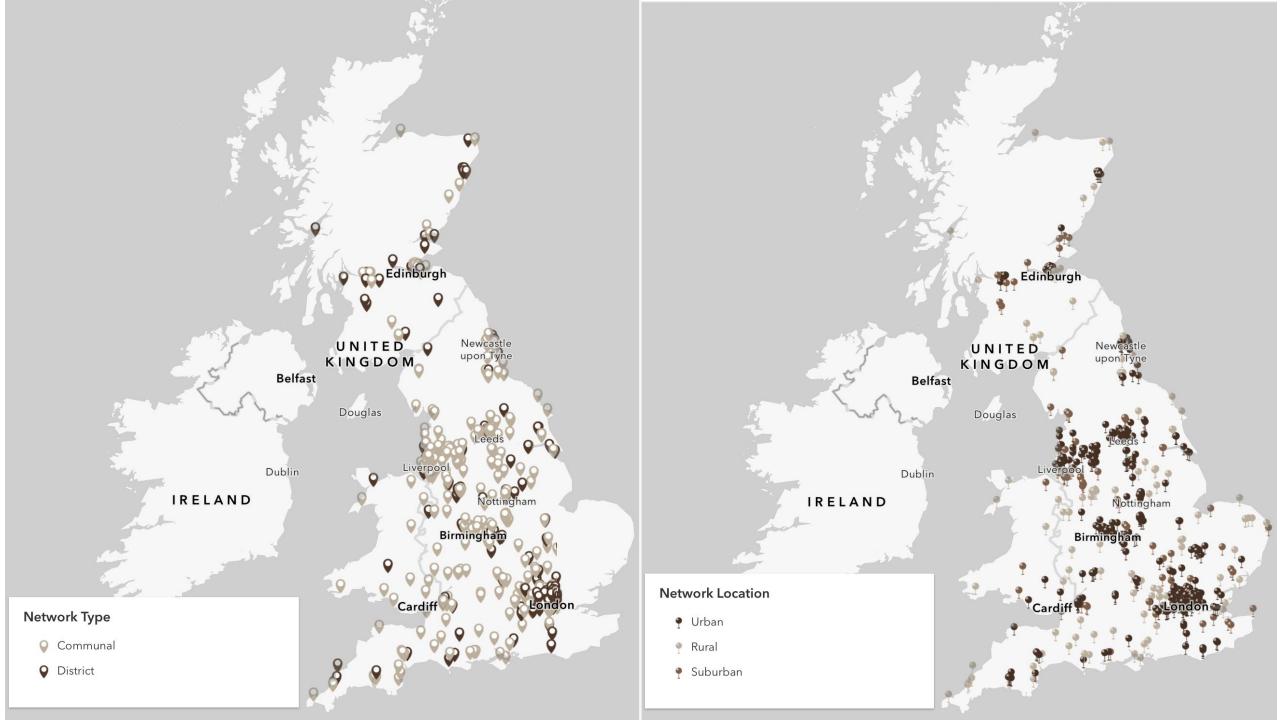
Research plan



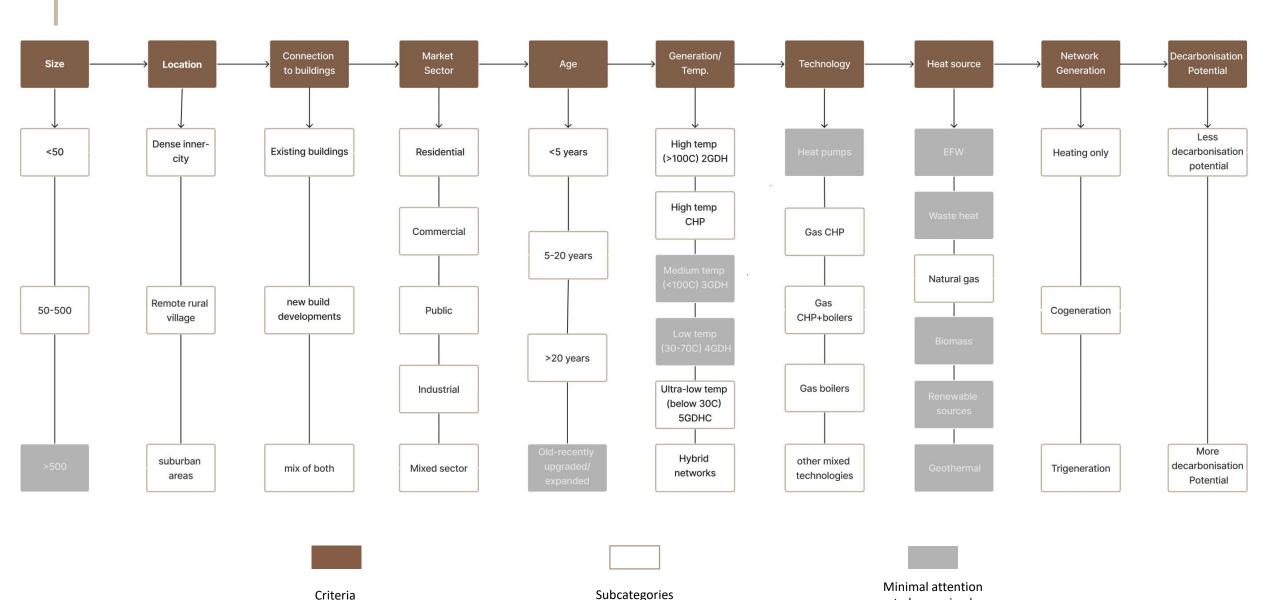


A sample of 940 heat networks

	Midlands; 86			North West; 86		
	South West; 60	Scotland; 54		East of England; 49		
London; 460	South East; 54	aı Hum		North East; 37 Wales; 12		

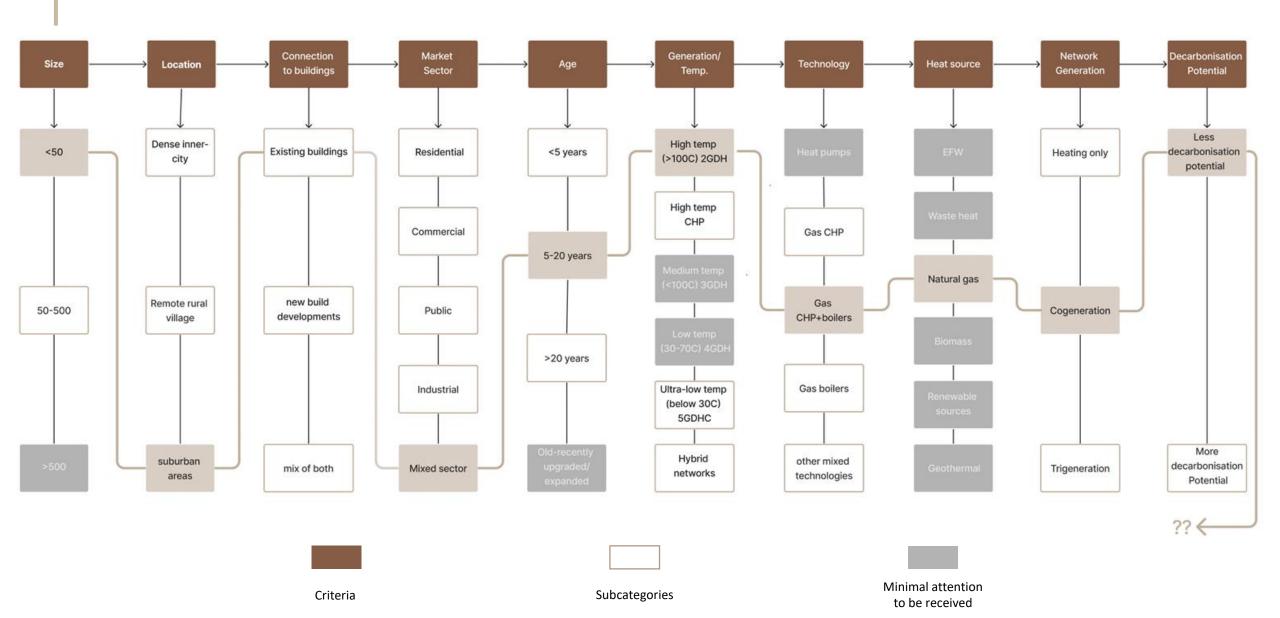


Case Studies: selection criteria



to be received

Case Studies: selection criteria



Case Studies: objectives

1.

Eliminate fossil fuel CHP and boilers used in heat networks

2.

Maximise energy efficiency while reducing carbon emissions

3.

Optimise feasibility and economic viability of decarbonisation technologies



Define parameters, assumptions and interventions



Run the baseline case studies and adjust assumptions



Define parameters, assumptions and interventions



Run the baseline case studies and adjust assumptions



Run the baseline case studies with interventions



Define parameters, assumptions and interventions



Run the baseline case studies and adjust assumptions



Run the baseline case studies with interventions

Heat pumps

Waste heat potential

Renewable sources

Energy storage systems

Fuel substitution



Define parameters, assumptions and interventions



Run the baseline case studies and adjust assumptions



Run the baseline case studies with interventions



Options Appraisal



Define parameters, assumptions and interventions



Run the baseline case studies and adjust assumptions



Run the baseline case studies with interventions



Options Appraisal

CapEx and OpEx

Carbon emissions savings

Resilience/ Adaptability

Expansion potential

Potential implication assessment



Define parameters, assumptions and interventions



Run the baseline case studies and adjust assumptions



Run the baseline case studies with interventions



Options Appraisal



Results and insights

Vision



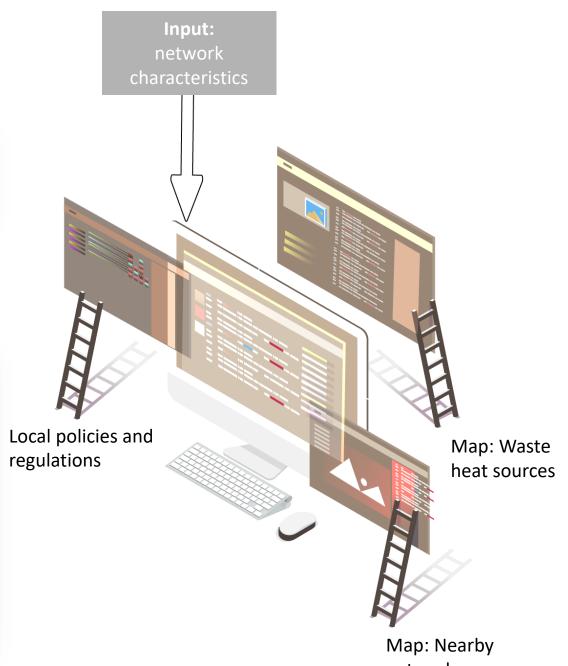
Results and insights





HN decarbonisation database

- → An online platform that guides users through a series of questions about their heat network
- → Subcategorise the market into main archetypes
- → Provides a comprehensive guide on potential decarbonisation of heat networks using project insights



networks

Current progress

